Oracle FLEXCUBE Private Banking Bulk
Data Export Guide
Version No. 1.0
Release 12.1.0.0.0
March 2018
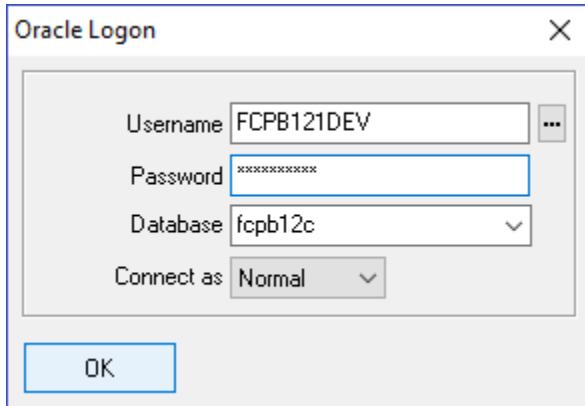
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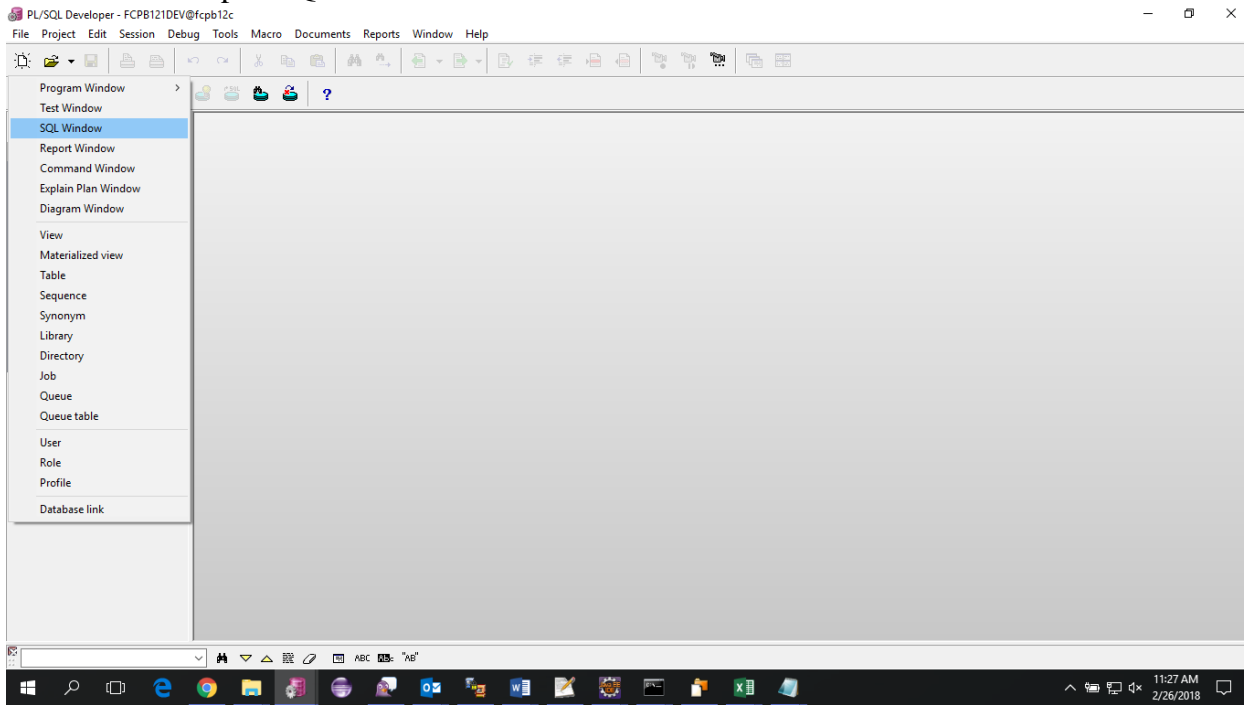Revision History

Document Control

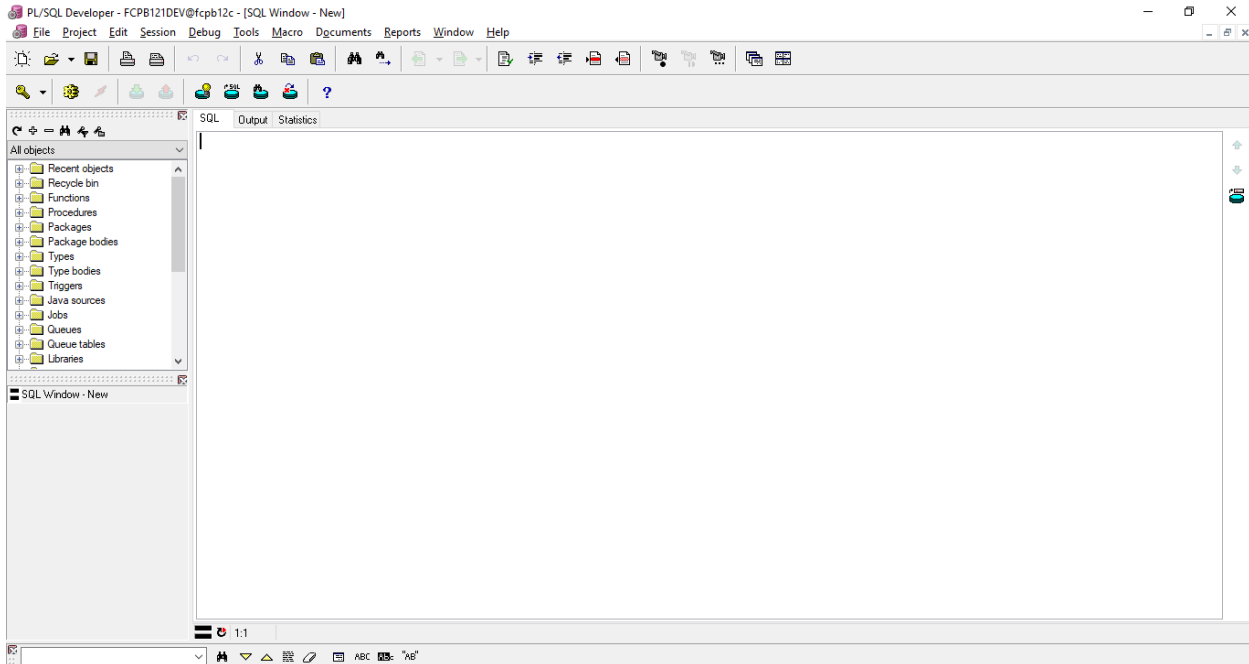| File Name: Export_bulk_data	Creation Date : 1st March 2018
Revision No: 1	Status : Draft
Created By : Mamta Dahiya	Reviewed By: Prakash Parte

1. Login to database using pl-sql developer.

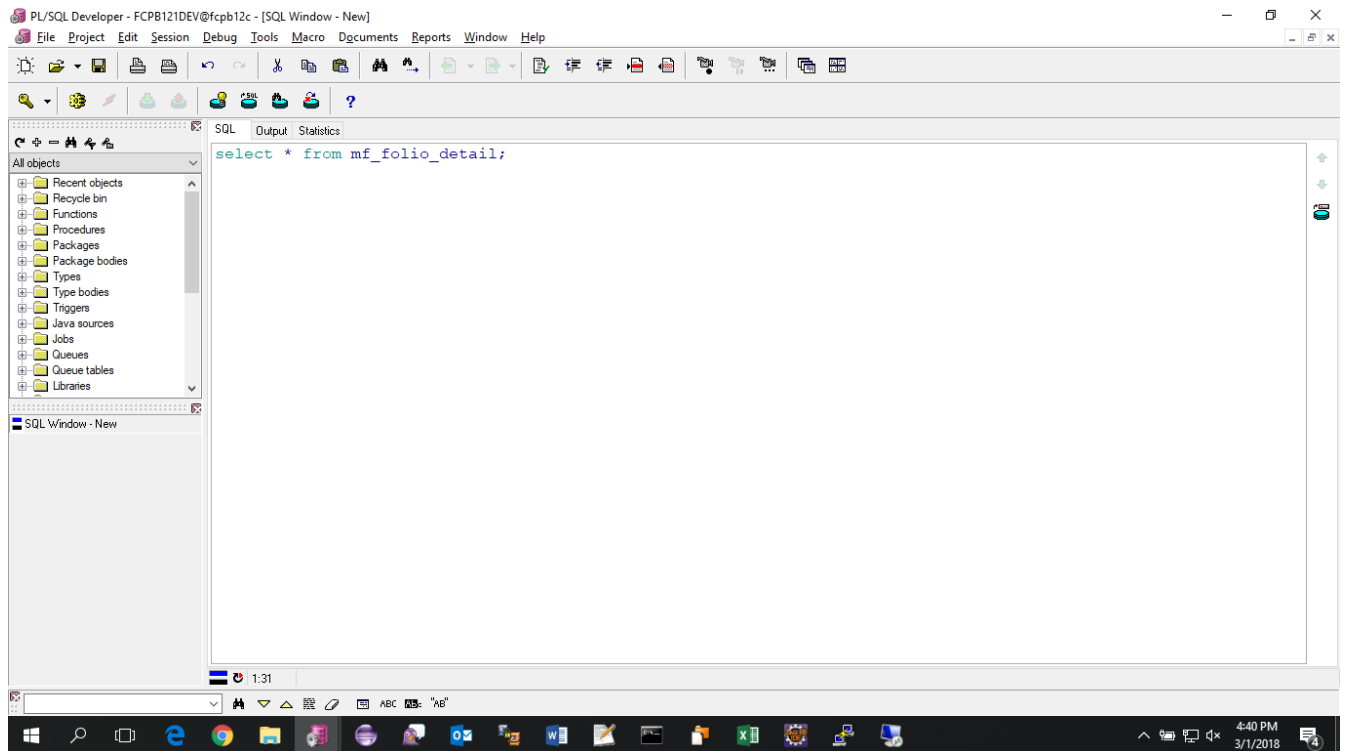2. To export data from a particular table follow below given steps.
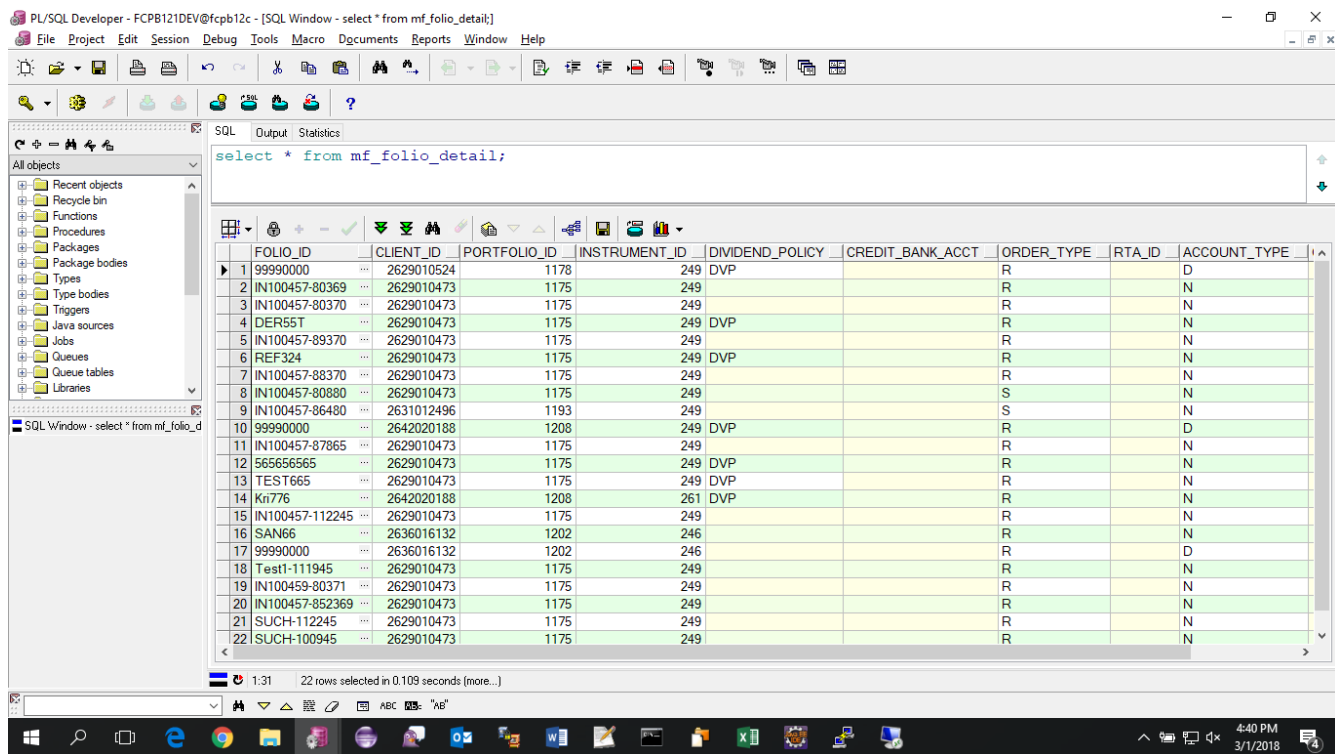
   Open SQL window

Paste the below query in the SQL window

select * from mf_folio_detail;

Press F8 to execute the query.

You will see the below result:

Click on the second down arrow button to fetch all records.

This would fetch all records as below.

Right click on the upper left corner box and select export result → CSV file (or any other format you want).
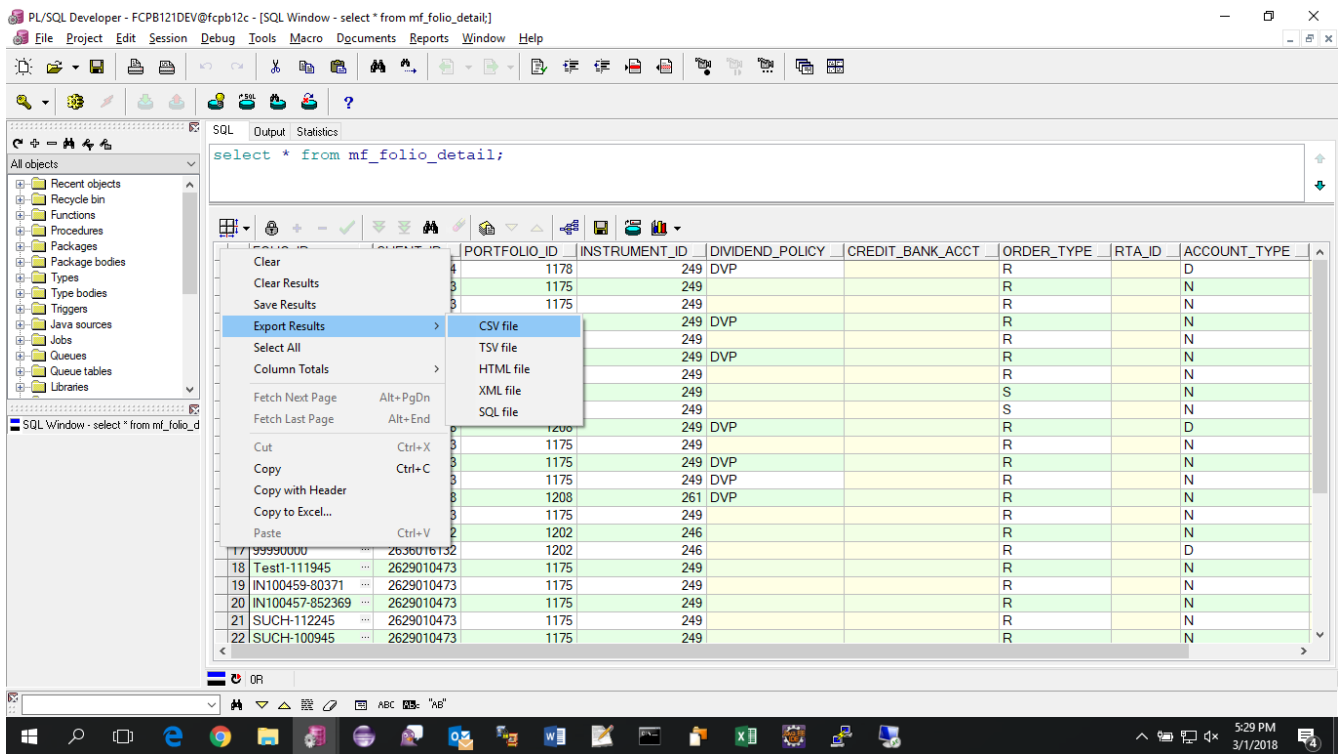
Select the folder where you want to save your file, give file name and click on save.
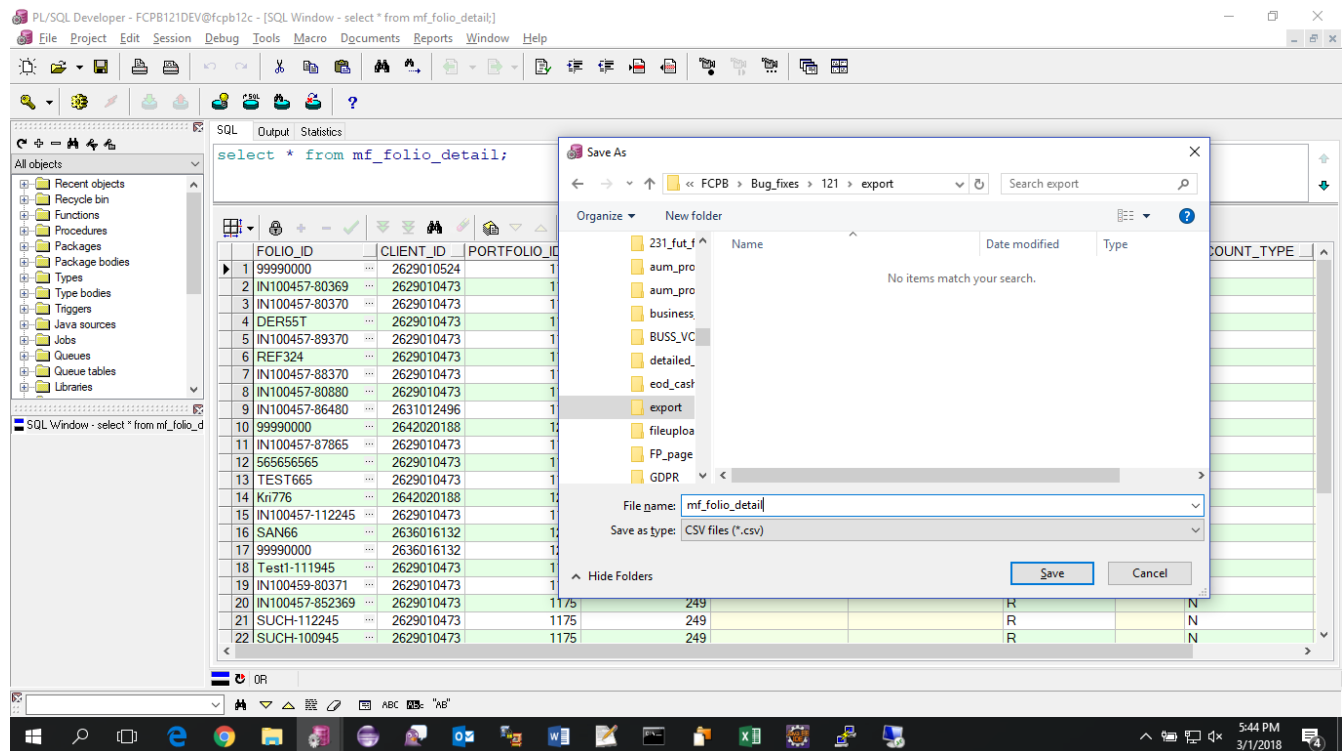
This would save all data in a file.

To export data for only one particular client id use below query.

select * from mf_folio_detail where client_id = 2629010524;

3. To export all PII data of any client use below queries.

select * from mf_folio_detail where client_id = 2629010524;
select * from Crm_Client_Address where client_id = 2629010524;
select * from crm_authorized_signatory where customer_id = 2629010524;
select * from CRM_CLIENT_ADD_INFO where client_id = 2629010524;
select * from crm_client_bank_acct where client_id = 2629010524;
select * from pms_client_portfolio where client_id = 2629010524;
select * from crm_client_preferences where client_id = 2629010524;
select * from CRM_CUST_INTERACTION_DETAILS where client_id = 2629010524;
select * from CRM_CUST_INTERACTION where client_id = 2629010524;
select * from pms_portfolio_holding where client_id = 2629010524;
select * from CRM_CLIENT_FINANCE_PROFILE where client_id = 2629010524;
select * from CRM_CLIENT_MASTER where client_id = 2629010524;
select * from ALERT_RULES where client_id = 2629010524;

select * from AUM_EOD_REQUESTS where client_id = 2629010524;
select * from CRM_ACCT_JOINT_HOLDER_RELATION where client_id = 2629010524;
select * from CRM_BANKER_ALERT where client_id = 2629010524;
select * from CRM_BANKER_APMT where client_id = 2629010524;
select * from CRM_CLIENT_ACCT_STRUCTURE where client_id = 2629010524;
select * from CRM_CLIENT_ASSET_LIABILITY where client_id = 2629010524;
select * from CRM_CLIENT_DEPEND_INFO where client_id = 2629010524;
select * from CRM_CLIENT_DP_ACCT where client_id = 2629010524;
select * from CRM_CLIENT_FATCA_DETAILS where client_id = 2629010524;
select * from CRM_CLIENT_FINANCIAL_POSITION where client_id = 2629010524;
select * from CRM_CLIENT_INV_RISK_PROFILE where client_id = 2629010524;
select * from CRM_CLIENT_RISK_PROFILER where client_id = 2629010524;
select * from CRM_GROUP_ENTITY where client_id = 2629010524;
select * from CRM_HOUSEHOLD where client_id = 2629010524;
select * from CRM_PORTFOLIO_ALERT where client_id = 2629010524;
select * from FP_CUSTOMER_HOUSEHOLD where client_id = 2629010524;
select * from FP_PROPOSAL where client_id = 2629010524;
select * from MF_FOLIO_DETAIL_ARCHIVE where client_id = 2629010524;
select * from PBS_DB_CUSTOMER_DOCUMENT where client_id = 2629010524;
select * from PMS_HISTORIC_PORTFOLIO_STMT where client_id = 2629010524;
select * from PMS_INSURANCE_ATTRIBUTES where client_id = 2629010524;
select * from PMS_INSURANCE_BENEFICIARY where client_id = 2629010524;
select * from PMS_INSURANCE_NOMINEE where client_id = 2629010524;
select * from PMS_PROD_BAL where client_id = 2629010524;
select * from PMS_SUSPECT_TRANSACTIONS where client_id = 2629010524;
select * from PMS_SYS_PLAN_LIST where client_id = 2629010524;
select * from PMS_TRANSACTION where client_id = 2629010524;
select * from PMS_TRANSACTION_ARCHIVE where client_id = 2629010524;
select * from PMS_TXN_TRAIL where client_id = 2629010524;
select * from REF_CUSTOMER_ALT where client_id = 2629010524;
select * from PMS_BD_TRANS_DATA where client_id = 2629010524;
select * from PMS_CASHFLOW where client_id = 2629010524;
select * from PMS_PORTFOLIO_HOLDING where client_id = 2629010524;
select * from PMS_PORTFOLIO_HOLDING_HIST where client_id = 2629010524;
select * from PERF_CPB_REPORT_ROR where client_id = 2629010524;

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